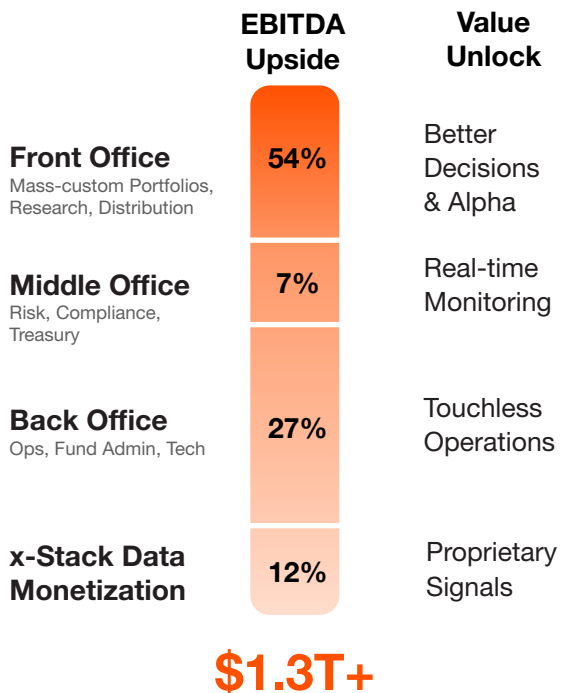




The \$1.3T+ Opportunity for Investment Managers

AI is Unlocking Value Across Every Function



Straive's High-Impact AI Solutions

Early-Warning Signals Fixed Income PM / Risk Desk Loss Avoidance ↑	Credit Memo Generator Fixed Income Research Memo TAT ↓	Agent-Guarded Execution Trading (Equities, Fixed Income) Slippage ↓	Hyper-Personalized Client Reports Client Services / IR Engagement ↑
Due Diligence Auto-Review Real Estate Deals Desk DD Hours ↓	PM Bias Coach PMs (All Asset Classes) Decision Quality ↑	Collateral Optimization Agent Fixed Income Treasury Funding Cost ↓	Asset-Plan Copilot Real Estate Forecast quality ↑
Private Markets Thesis Engine PE / Private Credit High Rate ↑	Deal Origination & Monitoring Private Credit Origination TAT ↓, Risk ↓	Pre-/Post-Trade Guidelines Gate Compliance / Trading Policy Adherence ↑	Investor Insight Summaries Investments / IR Consistency ↑
Research Copilot (All Asset classes) PC/PE/Investments Faster Insights ↑	Client Onboarding + KYC Copilot Client Services / Compliance TAT ↓	RFP/RFI/DD Assist Legal / Consultant Relations Throughput ↑	
Content Hyper-Personalization Marketing Engagement ↑, Retention ↑	RE Comps & Geo-Intel PC/PM Real Estate Research Comps Speed ↑	Valuation Anomaly Explainer Fund Ops / Valuation Auditability ↑	
Sales Copilot Distribution / IR Win Rate ↑	FI Issuer Data Sweep Fixed Income Research Discovery Speed ↑	Treasury Liquidity Cockpit FI Trading / Treasury Breaches ↓	Index/Mandate Rules Parser FI Ops / Compliance Breaches ↓
Performance Attribution Explainer Investment Performance Reviewer Time ↓	Enterprise Knowledge Hub All BU's Time Saved ↑	Data Marketplace Insights CDO / CDO Spend ROI ↑	Intelligent Reconciliations Finance/Fund/ Trade Ops STP, Touches ↓
Market-Data Alerts & Insights CDO / Procurement Upstream Quality ↑	PM Decision Support Copilot PM (Equities, Fixed Income) Idea Funnel ↑	Trade Lifecycle Agent Ops/Trading T+0 Readiness ↑	Self-Service Chat Bot HR / IT Ticket Deflect ↑
	Policy & Reg Summarizer Compliance / Legal Gaps Flagged ↑	Dev Code Copilot Tech / Quants / IT Build Velocity ↑	



Operationalizing Enterprise AI **for Investment Managers**

We work with **5 of the Top 10 Asset Managers** and **3 of the Top 10 Private Equity Firms**.

The Straive Advantage: **Speed & Outcomes at Scale**

We have helped deliver a **3-5x ROI** for large enterprise clients. Our solutions drive key outcomes across the business:



Revenue Growth

Enabled a top-10 global asset manager to **increase net new AUM by \$15 billion**



Enhanced CX

Designed and executed enterprise programs that **boosted NPS scores** for a leading custody bank



Cost Savings

Generated **\$20 million in annual savings** through an enterprise-wide AI transformation initiative

Discover 200+ Proven AI and Data Use Cases **for Asset Managers**

Schedule a Demo Today!

contact@straive.com | www.straive.com



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