



# Straive's Private Entity Risk Intelligence: **Gaining an Edge in Private Market Investing**



# Executive Summary



Straive's Private Entity Risk Intelligence solution empowers Private Equity and Private Credit investors to navigate the complexities of pre-investment due diligence and portfolio monitoring. This AI-powered solution addresses the critical challenges of assessing risk in private markets by leveraging diverse data sources, including unstructured text, to provide a comprehensive view of a company's financial health and market positioning. The result is faster deal cycles, reduced risk exposure, and enhanced portfolio performance. This brief details the solution's functionalities, impact on investment workflows, and the tangible benefits it delivers to leading private market investors.

## Business Impact: Driving Tangible Results



### Accelerated Deal Cycles

Automating data collection and analysis reduces due diligence time by up to 50%, enabling faster deal execution and improved competitiveness.



### Reduced Risk Exposure

Enhanced data visibility and AI-driven risk scoring enable proactive risk identification and mitigation, reducing the likelihood of investment losses by an estimated 20%.



### Enhanced Portfolio Performance

Improved risk assessment and proactive portfolio monitoring contribute to a projected 10-15% increase in overall portfolio returns.



### Improved Resource Allocation

Automating manual tasks frees analysts to focus on higher-value activities, such as deal sourcing and portfolio management.



### Compliance and Security

The solution is designed with robust security and compliance features, including data encryption, access controls, and audit trails, ensuring the confidentiality and integrity of sensitive information.

# The Challenge: Opaque Data Hinders Informed Decision-Making in Private Markets



Private market investing poses distinct challenges due to the scarcity of standardized, easily accessible data. Traditional due diligence methods, which depend on manual analysis of limited financial statements and subjective judgments, are time-consuming and prone to errors. This lack of transparency results in:



## **Prolonged Deal Cycles**

Manual data gathering and analysis significantly extend deal timelines, potentially leading to missed opportunities.



## **Inaccurate Risk Assessment:**

Limited data visibility obscures potential risks, increasing the likelihood of unexpected losses.



## **Suboptimal Portfolio Management**

Difficulty in tracking portfolio company performance hinders proactive risk mitigation and value creation.



# Straive's Solution: AI-Powered Private Entity Risk Intelligence



Straive's Private Entity Risk Intelligence solution leverages the power of AI and Natural Language Processing (NLP) to provide a comprehensive risk assessment of private companies. Key features include:



## Multi-Source Data Integration

The solution seamlessly integrates and analyzes data from diverse sources, including financial statements, news articles, social media, industry reports, and legal filings.



## AI-Driven Risk Scoring

Advanced algorithms analyze both structured and unstructured data to generate a comprehensive risk score, highlighting potential red flags and areas requiring further investigation.



## Sentiment Analysis and Market Signals

NLP techniques analyze market sentiment and identify emerging trends that may impact a company's future performance.



## Scenario Modeling and Predictive Analytics

The solution simulates various market scenarios to assess the potential impact on portfolio companies and predict future performance.



## Customizable Reporting and Dashboards

Interactive dashboards provide a clear and concise overview of key risk metrics, enabling informed decision-making.



# Why Choose Straive?

Straive's expertise in private markets and advanced document processing technologies delivers a transformative entity extraction solution:

- **Private Market Data Mastery:** Straive understands the complexities of unstructured data prevalent in private market transactions. Our solution is purpose-built to extract critical insights from complex financial documents.
- **Generative AI-Powered Analysis:** The solution leverages advanced GenAI, NLP, and cloud infrastructure to automate data extraction, entity recognition, and relationship mapping across diverse data sources.
- **Streamlined Deal Execution:** Straive addresses the full spectrum of financial document analysis, from data extraction and normalization to compliance reporting and portfolio monitoring.

## Conclusion

Straive's Entity Extraction solution streamlines deal execution and enhances investment decision-making in the private markets. By harnessing the power of GenAI, the platform empowers deal teams to accelerate due diligence, improve deal sourcing, and optimize portfolio management, ultimately driving superior returns.

### About Straive

As a data analytics and AI operationalization company, we don't just build top-tier data analytics and AI solutions—we integrate them seamlessly into your core workflows. This approach drives enhanced efficiency, improves user experience, and boosts revenue, setting you apart from the competition.

Serving a diverse range of industries— including Pharmaceutical & Life Sciences, Logistics, Supply Chain & Manufacturing, Research & Publishing, Information Services, EdTech, Banking & Financial services, and Retail Tech, Entertainment & Media— we have a global client base spanning over 30 countries.

Our strategically positioned resource pool operates across seven countries, including the Philippines, India, the United States, Nicaragua, Vietnam, the United Kingdom, and Singapore, where the company is headquartered.



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