



Redefining PE Value Creation Through **Data Analytics & AI Operationalization**

Powering Alpha—from Origination to Exit

Why **Leading PE Firms Bet on Straive?**

Modern PE demands more than capital—it demands speed, intelligence, and scale. With margins under pressure and legacy systems slowing performance, Straive helps PE firms unlock alpha by embedding Data Analytics & AI across the full investment lifecycle—from due diligence to value creation to exit.

We bring **AI-led execution from Day 1—not Day 100—to:**

- Backed by EQT, serving 200+ clients in 30+ countries
- Boost EBITDA across PortCos
- Accelerate diligence and reduce risk
- Cut OpEx via AI automation and scale
- Drive smarter decisions with live, trusted data

Straive's Data Analytics & AI Operationalization Capabilities Across the PE Value Chain

We help PE firms build intelligent, scalable engines for diligence, transformation, and value realization. Our full-lifecycle support spans sourcing to exit, empowering firms to move faster, smarter, and leaner.



Pre-Acquisition

Setting the foundation for smarter investments

Enterprise Data Capabilities

Portfolio-wide data strategy → Robust data architecture & engineering → Master data management (MDM) → Data quality & governance

Deal Origination & Due Diligence

RFP/DDQ automation → Faster deal screening with AI → Early risk signal identification



During Ownership

Driving portfolio transformation at speed and scale

Fundraising & Investor Relations

Investor intelligence & personalization → Attribution analysis → Fundraising health dashboards

Investment Operations Automation

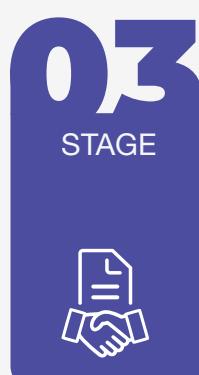
Intelligent reconciliation engines → Automated financial & performance reporting → Intelligent investor communications

Portfolio Analytics & Research

Advanced investment signal detection → Real-time dashboards & portfolio models → Data quality monitoring at scale → Optimization engines & scenario modelling

ESG & Sustainability Analytics

Sector-wise ESG risk scoring → Carbon emission modelling → Compliance monitoring & alerts



Post-Acquisition

Maximizing value and ensuring compliance during transition

Risk & Compliance

Portfolio risk heatmaps → Anomaly detection & monitoring → Governance and regulatory alignment → Exit planning insights integrated across monitoring dashboards

PE Playbook in Action: **Selected Use Cases**

From faster deal execution to more intelligent reporting and AI-backed legal workflows, here's how Straive delivers measurable business value across the PE lifecycle.



● **Data Transformation | Private Equity Firm**

40% Cost Reduction | 2x Faster Reporting

We replaced fragmented systems with a real-time Enterprise Data Hub powered by AI—the result: reduced reporting costs, doubled speed, and 23% improvement in data trust.

● **Leading Indicators | Private Equity Firm**

50% Less Manual Effort | Real-Time Dashboards

Manual reporting slowed performance visibility. Straive implemented a unified data pipeline with self-service dashboards, unlocking live KPIs and stronger oversight across PortCos.

● **Ops Modernization | Private Equity Firm**

30 Processes Standardized | 84% Invoice Backlog Reduction

Straive streamlined data operations by defining 73 KPIs, standardizing 30 workflows, and identifying 58 modernization opportunities. The result: faster reporting, reduced backlog, and 282% productivity lift via AI-led execution.

● **Contract Intelligence | Private Equity Firm**

Faster Review Cycles | Lower Legal Escalations

Straive deployed GenAI to review contracts, flag risks, and suggest edits—streamlining legal workflows, accelerating turnaround, and reducing back-and-forth.

Straive's AI Accelerators: **Built for Private Equity**

Accelerate diligence, streamline operations, and unlock portfolio value — with ready-to-deploy AI solutions built for PE.



Deal & Diligence Accelerators

Speed up decision-making and reduce risk.

- **Investment Research Co-Pilot** – Extracts insights from regulatory, analyst, and credit data
- **Fin Assist** – Pulls key metrics from investor decks and reports.
- **Contracts AI Assist + Rulebook AI** – Flags risks across complex contracts
- **CMBS Research** – Builds asset-level profiles from real estate documents
- **ESG Scoring Engine** – Detects ESG signals in disclosures



Investor & Ops Enablers

Drive efficiency across investor relations and reporting.

- **RFP AI Assist** – Drafts faster, smarter RFP and DDQ responses
- **Investor Ops AI** – Automates LP comms and reporting
- **Video Highlights** – Summarizes meetings and calls into actionable points.



GenAI Infrastructure

Plug-and-play AI building blocks for scalable value creation.

- **Doc Search & Talk** – Get answers from dense docs in plain language
- **Data Chat** – Converse with structured/unstructured data.
- **Doc Explore** – Visualize document clusters and hidden themes.
- **LLM Foundry** – Rapidly build custom AI tools for PE workflows.

Straive AI: Purpose Led for PE Velocity

PE firms partner with Straive to scale faster, embed AI across operations, and optimize cost — without compromising on speed or control.

- AI-Enabled GCCs that boost capacity and integrate seamlessly with in-house workflows
- Managed services that ensure 24/7 support, automation, and optimized cost performance
- 40–50% cost savings vs onshore, with built-in AI governance
- Product and data engineering that turn ideas into AI-driven outcomes, from PoCs to full-scale builds
- Centres of Excellence that drive rapid prototyping, innovation, and user-focused delivery
- Global execution with 18K+ talent and delivery across 5 continents

Next Step: Turn Your Data Analytics & AI Thesis into Execution

Whether you're planning your next deal, scaling a PortCo, or prepping for exit—Straive helps you act faster, reduce friction, and unlock value with AI-first precision.

[Book a Consultation](#)

About Straive

As a data analytics and AI operationalization company, we don't just build top-tier data analytics and AI solutions—we integrate them seamlessly into your core workflows. This approach drives enhanced efficiency, improves user experience, and boosts revenue, setting you apart from the competition.

Serving a diverse range of industries—including Pharmaceutical & Life Sciences, Logistics, Supply Chain & Manufacturing, Research & Publishing, Information Services, EdTech, Banking & Financial services, and Retail Tech, Entertainment & Media—we have a global client base spanning over 30 countries.

Our strategically positioned resource pool operates across seven countries, including the Philippines, India, the United States, Nicaragua, Vietnam, the United Kingdom, and Singapore, where the company is headquartered.

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